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DEMIRE Deutsche Mittelstand Real Estate AG / Key word(s): Share Buyback

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**DEMIRE Deutsche Mittelstand Real Estate AG resolves on public share purchase offer to buy back shares for up to 2,000,000 own shares**

Langen, 24 June 2020 – The executive board of DEMIRE Deutsche Mittelstand Real Estate AG (WKN AOXFSF / ISIN DE000AOXFSF0) (the “Company”) resolved today, with the approval of the supervisory board of the Company, to utilize the authorization to acquire own shares in accordance with § 71 para. 1 no. 8 German Stock Corporation Act granted by the general meeting dated 29 May 2019. It is intended to buy back up to 2,000,000 shares of the Company (corresponding to about up to 1.86 % of the Company’s share capital) by way of a public share purchase offer to buy back shares to all shareholders of the Company against payment of an offer price in the amount of EUR 4.45. In accordance with the authorization granted by the general meeting of 29 May 2019, the shares which are acquired as a result of the public share purchase offer to buy back shares can be used for all purposes permitted by law and may, among others, also be cancelled.

The period to accept the offer will commence on 26 June 2020, 00:00 (CEST), and is expected to end on 13 July 2020, 24:00 (CEST).

In case more than 2,000,000 shares are tendered for buyback under the public share purchase offer to buy back shares, the declarations of acceptance will be considered proportionally in the ratio of the 2,000,000 shares to the aggregate number of shares tendered for buyback.

Further details on the public share purchase offer to buy back shares can be found in the offer document, which will be published by the Company on its website ([www.demire.ag](http://www.demire.ag)) in the section “Investor Relations – Transactions – 2020 Share Buyback” shortly as well as subsequently also in the German Federal Gazette under [www.bundesanzeiger.de](http://www.bundesanzeiger.de).

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**Contact:**

Michael Tegeder

Head of Investor Relations & Corporate Finance

DEMIRE Deutsche Mittelstand Real Estate AG

Telephone: +49 (0) 6103 372 49 44

Email: [tegeder@demire.ag](mailto:tegeder@demire.ag)